

UNIQUE RESEARCH.

Unique Research Investment Adviser: SEBI Registration Number: INA000002512

DAILY EQUITY REPORT

09TH JAN 2018

INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	34352.79	34153.85
NIFTY	10623.60	10558.85

ASIAN MARKET

INDICES	CLOSE	PREVIOUS
NIKKEI	23714.53	23506.33
HANG SENG	30899.53	30814.64
KOSPI	2513.28	2497.52

SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	11120.55	0.63
S&P CNX 500	9639.25	0.69
CNX MIDCAP	5702.70	1.19
CNX 200	5894.65	0.67
BANK NIFTY	25676.10	0.29

TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
COAL INDIA	287.55	3.16
LUPIN	922.50	2.48
INFY	1035.20	2.29
SUNPHARMA	591.50	2.20

TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
BHARTIARTL	516.00	4.44
ONGC	197.05	0.71
HCLTECH	896.15	0.43
TATASTEEL	768.25	0.32

INDIAN FACE



Stock Market Updates - Indian shares ended at record closing highs for a second straight session on Monday as investors remained optimistic over corporate results, with sentiment also boosted by broader world markets hovering near all-time highs. The broader NSE index .NSEI closed 0.61 percent higher at 10,623.60, while the benchmark BSE index .BSESN finished 0.58 percent up at 34,352.79. IT stocks led the gains with Infosys Ltd INFY. NS , which is due to report December-quarter results on Friday, rising 2.4 percent.



Stable performance in a seasonally weak quarter for IT sector. Unlike Q3FY2017, this time the already-challenging business environment (continued softness in verticals include BFS, retail and healthcare, and the largest revenue contributor amongst geographies, North America) was relieved from cross-currency headwinds (major currency fluctuations remained flat during the quarter), though there was cross-currency tailwinds during the past two sequential quarters. For the quarter, U.S. dollar revenue growth is expected to be at 1-2.5%.

GLOBAL FACE



European stocks .STOXX opened higher, hitting their highest levels since August 2015, while Asian markets inched towards all-time peaks.



U.S. will turn to the quarterly earnings season, which kicks off this week with the Street expecting solid growth of around 10 percent.



Indian shares hit record highs on Monday, as pre-budget cheer and optimism over corporate results offset lowered growth forecasts, with sentiment also boosted by broader Asian markets that advanced towards historic levels.

UNIQUE RESEARCH FINANCIAL ADVISOR

Daily Equity Report

MARKET MOVERS UPSIDE

SCRIPT	CLOSE	CHANGE (%)
EIH	184.10	19.55
BASEF	2350.35	10.23
RAIN	461.20	9.52
IDFC	63.35	8.76

MARKET MOVERS DOWNSIDE

SCRIPT	CLOSE	CHANGE (%)
IDEA	109.05	[5.83]
RELIAGRE	65.60	[4.93]
BHARTIART	516.35	[4.38]
MAGMA	167.20	[2.93]

FII & DII ACTIVITY

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	5811.90	5230.47
DII	3984.73	3741.60

NSE TOTALS

INDICES	ADVANCES	DECLINES
NIFTY	37	13
BANK NIFTY	08	04

NIFTY SPOT

TREND				STRATEGY		
BEARISH				SELL ON RISE		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
10552	10588	10607	10623	10642	10658	10694
NIFTY		SUPPORT		RESISTANCE		
		S1-10600		R1-10640		
		S2-10550		R2-10695		



BANK NIFTY FUTURE

TREND				STRATEGY		
BEARISH				SELL ON RISE		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
25538	25633	25676	25728	25771	25823	25918
BANK NIFTY		SUPPORT		RESISTANCE		
		S1-25667		R1-25796		
		S2-25597		R2-25876		



Investment & trading in securities market is always subjected to market risks, past performance is not a guarantee of future performance.

MARKET TALKS**PTC in pact as nodal agencies for stressed auctions**

Power Finance Corp (PFC) said its unit PFC Consulting Ltd (PFCCL) has entered into a memorandum of understanding with PTC India Ltd for jointly exploring opportunities for procurement of power from the coal-based commissioned thermal power projects for supply to discoms and facilitate signing of power purchase agreements. Earlier we had reported that the government expects to conduct auctions next month to help idling power plants that do not have power purchase agreements (PPAs) and PFC and PTC have entered into an agreement for implementing the auctions.

**Britannia Industries reducing prices on biscuits**

This is part of the company's wider strategy of premiumising the biscuit market and playing more on the volume front. On 2nd January it also launched a super-premium biscuit called Pure Magic Deuce.

**NBCC hardens after receiving contract worth Rs2000 cr**

NBCC rose nearly 3% to Rs257.45, after company received a contract from Ecotourism Development Corporation of Uttarakhand, Dehradun amounting about Rs2000 crore. NBCC (India) said that the company has received the contract from Ecotourism Development Corporation of Uttarakhand, Dehradun for Construction of Kotdwar-Ramnagar Kandi Road under Green Infrastructure/Green Road Project amounting Rs 2000 crore (approx.) as project management consultant. At 11.10 am, NBCC was trading at Rs253.70, up by 1.24%, with a volume of 1.44 lakh shares on the BSE.

**Eicher Motors to launch 2018 version of Himalayan FI**

The new motorcycle gets a new camouflage paint scheme and could also come with ABS (anti-lock braking) as an option. The new motorcycle is expected to be priced close to Rs 1.7 lakhs (ex-showroom), which is a slight premium over the existing one.

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